

Acc Associates of Austin

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Client Document Checklist – Individual Income Tax Return (Form 1040) Tax Year 2025

Client Communication Preferences

Best time for a phone call:

Preferred method to remit documents (check one):

Email

Personal Pick Up

If personal pick up, preferred address:

Best time for document pick up:

Client Acknowledgment

I certify that I have provided all applicable documents and information to the best of my knowledge.

Client Signature:

Date: